

**Huaxin Cement Co., Ltd.**  
**Notification on Convening the Fifth Extraordinary Shareholders’  
General Meeting 2021**

To the best of our knowledge, the Board of Directors of the Company and its members confirm that there is no material false or misleading statement or material omission in this announcement and shall be severally and jointly liable for the truthfulness, accuracy and completeness of its content.

**Important Notice**

- Convening time of the Meeting: September 13, 2021
- Online Voting System: SSE Online Voting System for Shareholders’ General Meeting

**I.General Information**

1. Name of the Meeting:

Fifth Extraordinary Shareholders’ General Meeting 2021

2. Convenor of the Meeting:

Board of Directors of the Company

3. Manner of Voting:

On-site voting plus On-line voting

4. Convening Time and Venue of the Onsite Meeting:

Convening time of the Onsite Meeting: 14:00 p.m., September 13, 2021

Venue of the on-site Meeting: VIP Room on the 2nd floor, Tower B, Huaxin Tower, No.426, Gaoxin Avenue, East Lake High-tech Development Zone, Wuhan City, Hubei Province.

5. The System, Date and Time of the Online Voting:

Online Voting System: SSE Online Voting System for Shareholders’ General Meeting

Date of the Online Voting: September 13, 2021

Shareholders may exercise their voting rights through the SSE trading system during the trading time on the convening day of the Meeting: 9:15-9:25, 9:30-11:30, 13:00-15:00, or through the online voting platform at 9:15-15:00 on the convening day of the Meeting.

6. Voting Procedure for Investors of Securities Margin Trading, Securities Refinancing, Securities Buy Back Business and SSE SH Equities.

The voting rights of investors of securities margin trading, securities refinancing, securities buy back business and SSE SH Equities shall be exercised according to the SSE Detailed Rules for Online Voting at Shareholders’ Meetings of Listed Companies and relevant regulations.

## 7. Public Collection of Shareholders' Voting Rights

Mr. Zhang Jiping, the independent director of the Company, acts as the soliciting person to solicit the voting rights of all the shareholders of the Company for the matters reviewed at the Shareholders' General Meeting. The time, ways and procedures for the solicitation of voting rights for the matters being reviewed by the Shareholders' General Meeting can be found in the *Announcement on the Independent Director's Public Solicitation of Voting Rights of Huaxin Cement Co., Ltd.* published at Shanghai Securities News, China Securities Journal, and website of SSE ([www.sse.com.cn](http://www.sse.com.cn)) on the same day.

## II. Items to be reviewed at the Meeting

### Proposals and Types of the Voting Shareholders

No.	Proposal	Type of the Voting Shareholders	
		Shareholder of A share	Shareholder of B share
Proposals subject to Non-cumulative Voting			
1	The Proposal on the Plan regarding the Changing the Listing Venue of the Company's Domestically Listed Foreign Shares & Listing by way of Introduction on the Main Board of the Stock Exchange of Hong Kong Ltd.	√	√
2	The Proposal on Requesting the Shareholders' General Meeting to Authorize the Board of Directors and Its Authorized Persons to Handle all Matters Related to the Company Changing the Listing Venue of Its Domestically Listed Foreign Shares & Listing by Introduction on the Main Board of the Stock Exchange of Hong Kong Ltd.	√	√
3	Proposal on Determining the Authorized Persons of the Board of Directors	√	√
4	Proposal on the Conversion of the Company into a Limited Stock Company that Issues and Lists Its Shares Abroad	√	√
5	Proposal on Reviewing the <i>Articles of Association of Huaxin Cement Co., Ltd. (Draft, applicable after the listing of H shares)</i>	√	√
6	Proposal on the Validity Period for the Resolution on the Company's Proposed Change of Listing Venue of Its Domestically Listed Foreign Shares & Listing Its Shares for by way of Introduction on the Main Board of	√	√

	The Stock Exchange of Hong Kong Limited		
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1. Time and media for information disclosure of these proposals

The above Proposals have been reviewed and approved by the Nineteenth Meeting of the Ninth Board of Directors of the Company. The revised Proposals 1 and 5 have been reviewed and approved by the Seventh Meeting of the Tenth Board of Directors. The relevant resolution announcements were published on the appointed media for information disclosure of the Company - China Securities Journal, Shanghai Securities News and website of SSE ([www.sse.com.cn](http://www.sse.com.cn)) on August 22, 2020 and August 28, 2021.

Detailed proposals shall be published on the website of Shanghai Stock Exchange: [www.sse.com.cn](http://www.sse.com.cn) a week before the Shareholders' General Meeting

2. Proposals subject to special resolution:

Proposal 1, 2, 3, 4, 5 and 6, all of which require the approval of more than two-thirds of the voting rights held by the B-share shareholders present at the Shareholders' General Meeting.

3. Proposal, on which segmented and separated voting calculation shall be executed for small and medium sized investors: Proposal 1, 2, 3, 4, 5, 6.

4. Proposal on which related shareholders shall recuse from voting: Nil.

5. Proposal on which preferred shares holder shall vote: Nil.

### **III. Notice on Voting at Shareholders' General Meeting**

1. Shareholders of the Company, who vote through SSE Online Voting System for Shareholders' General Meeting, could vote through both the SSE trading system (incl. trading terminals of securities companies) and the SSE Online Voting Platform ([vote.sseinfo.com](http://vote.sseinfo.com)). Investors voting through the SSE Online Voting Platform for the first time need to complete the authentication of identity as shareholders. Detailed operation procedure please refers to the instruction of the Platform.

2. Shareholders can use any one of his (her) accounts with shares of the Company to vote through SSE Online Voting System for Shareholders' General Meeting. All the shares of the same type (ordinary shares or preferred shares) in other accounts under his (her) name will be calculated as voted in the same opinion.

3. The first voting shall prevail when there is repeated voting for the same matter by any shareholder who votes through both onsite voting and SSE Online Voting Platform or through other channels.

4. Shareholders can submit the votes only after all items are voted.

5. Shareholders holding both A-share and B-share of the company shall vote separately.

### **IV. Attendees of the Meeting**

1. Shareholders registered in China Securities Registration & Clearing Co. Ltd SH Branch after the trade closing of the share rights registration date have the rights to attend the Shareholders' General Meeting (Detailed information please refers to the following table), and can also present and vote by proxy with the presentation of a Power of Attorney. Shareholder proxy is not necessarily a Shareholder of the Company.

Share Type	Stock Code	Stock Abbreviations	Registration Date	The Last Trading Date
A Share	600801	Huaxin Cement	2021/9/2	—
B Share	900933	Huaxin B share	2021/9/8	2021/9/2

2. Directors, Supervisors and Senior Management of the Company

3. Lawyers engaged by the Company

4. Others

## **V. Registration of the Meeting**

1. Qualified individual shareholder shall register with presenting his (her) ID card (original), securities account card and shareholding proof; shareholder proxy shall register with the Power of Attorney, his (her) own ID card (original), securities account card and shareholding proof of the shareholder; (please refer to the Attachment 1 for the Power of Attorney).

2. Proxy of a legal representative of corporate shareholder shall register with presenting a copy of business registration certificate (common seal affixed), the Power of Attorney from the legal representative, a copy of the ID card and the securities account card of the legal representative, and the ID card (original) of the proxy.

3. Shareholders far from the location of registration can fax the necessary documents to the Company and the Company will help to complete the registration.

4. The registration of the Meeting presence will be carried out at the Securities and Investors Relations Department of the Company at 9:00-11:30 and 13:30-16:00 on September 10, 2021.

5. Shareholders and shareholder proxies who will speak at the Shareholders' General Meeting shall be recorded when registering the meeting.

## **VI. Others**

(1) The on-site Meeting is expected to last for a half day. The shareholders present at the Meeting shall pay the accommodation and travelling costs by themselves.

(2) Contacts:

Address: Tower B, Huaxin Tower, No.426, Gaoxin Avenue, East Lake High-tech Development Zone, Wuhan city, Hubei Province.

Liaison: Ms. Wang Xiaoqiong, Ms. Fang Ming

Tel: 027-87773898

Fax: 027-87773992

Postal Code: 430073

It is herewith announced.

Huaxin Cement Co., Ltd.

Board of Directors

August 28, 2021

## Annex 1

### Power of Attorney

Huaxin Cement Co., Ltd.:

Mr. (Ms.) \_\_\_\_\_ is now authorized by the Company (or myself) to attend the Fifth Extraordinary Shareholders' General Meeting 2021 of Huaxin Cement Co., Ltd. on September 13, 2021 and exercise voting rights on behalf.

The number of ordinary shares held by the consignor:

The number of preferred shares held by the consignor:

The number of the shareholder account of the consignor:

No.	Proposal subject to non- accumulative Voting	Voting		
		Affirmative	Negative	Abstention
1	The Proposal on the Plan regarding the Changing the Listing Venue of the Company's Domestically Listed Foreign Shares & Listing by way of Introduction on the Main Board of the Stock Exchange of Hong Kong Ltd.			
2	The Proposal on Requesting the Shareholders' General Meeting to Authorize the Board of Directors and Its Authorized Persons to Handle all Matters Related to the Company Changing the Listing Venue of Its Domestically Listed Foreign Shares & Listing by Introduction on the Main Board of the Stock Exchange of Hong Kong Ltd.			
3	Proposal on Determining the Authorized Persons of the Board of Directors			
4	Proposal on the Conversion of the Company into a Limited Stock Company that Issues and Lists Its Shares Abroad			
5	Proposal on Reviewing the <i>Articles of Association of Huaxin Cement Co., Ltd. (Draft, applicable after the listing of H shares)</i>			
6	Proposal on the Validity Period for the Resolution on the Company's Proposed Change of Listing Venue of Its Domestically Listed Foreign Shares & Listing Its Shares for by way of Introduction on the Main Board of The Stock Exchange of Hong Kong Limited			

Signing of Consignor (common seal):  
ID Number or Number of Business License:

Signing of Proxy:  
ID Number:

Date of Authorization:

Note: Mark the column by “√”, (if there are proposals not be indicated specifically, the shareholder proxy can exercise voting right with full authority).